

Limited company capitalised at 31,838,310 Euros
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COMPARISON OF TURNOVER FIGURES 2013/2012 (EXCLUDING TAXES)

(In millions of Euros)

1. PARENT COMPANY

	2013 (*) IFRS	2012 IFRS
Miscellaneous services	2.6	3.2

Turnover comprises services and invoices for rentals of industrial and administrative sites (land and buildings) made available to the Gévelot Extrusion and PCM subsidiaries.

2. GÉVELOT GROUP

	2013 (*) IFRS	2012 IFRS
Extrusion / Machining	109.7	103.9
Pumps / Fluid technology	89.4	83.5
Mechanics / motor and gas equipment	14.1	14.7
Total	213.2	202.1

Consolidated turnover of the Gévelot group for fiscal year 2013 amounts to €213.2 M, an increase of 5.5%.

Turnover of the **Extrusion Sector**, at €109.7 M in 2013 shows an increase of 5.6% on the previous year. French sites show a slight increase (+ 3.2%) thanks to new equipment manufacturer markets that offset a continued drop in turnover made with the main automotive constructor customer. The German site observes an 8.1% improvement in its activity as a result of the diversification of customers and the good performance of German manufacturers.

Turnover of the **Pump Sector**, at €89.4 M, shows an increase of 7.1% over the previous year, impacted by the deterioration of geopolitical contexts. Oil & Gas activity progresses in Exports through the supply of pumps linked to new applications; Food and Industry activities remain stable.

Turnover in the **Mechanical Sector** at €14.1 M is down by 4.2 %. Supplies in the field of automotive decontamination are declining and traditional markets linked to two-wheel carburettors continue their decline.

The 2013 consolidated result should once again become positive despite an additional depreciation of industrial assets observed in the half-yearly accounts published in October 2013. Value tests examined in the coming weeks should not lead to more depreciation.

In 2014, the European automotive market context remains uncertain. Commercial and industrial efforts must be continued and profitability improved.

The international development of sector pumps will be continued with new business directions, in particular in North America.

In the current difficult global context, the Group outlook for 2014 could remain profitable.

(*) *Figures not yet audited*

Information available on our website: www.gevelot-sa.fr

Website: www.gevelot-sa.fr

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Next press release

Closing of the Accounts 2013 - Avril 2014