



## PRESS RELEASE

Building on the information provided on 29, 31 August and 11 October 2017, the Gévelot Group notifies that the sale agreement and its appendices signed on 11 October 2017 between Gévelot SA and WALOR International SAS have become effective as all the conditions precedent have been met (date of closing).

The contract covers the shares owned by Gévelot SA and minority shareholders in Gévelot Extrusion SA and stock held in Dold Kaltfließpressteile GmbH (Germany) including its Chinese subsidiary.

These shares are sold subject to previously declared conditions for a paid price of €24 million for an enterprise value net of debts and cash, including real estate. All these sales come with a classic Asset and Liability Guarantee capped at €4 million which will expire late 2019 except however in fiscal, customs and social matters (depending on their own limitation period).

Notarial authentic documents signed today between Gévelot SA and the three SCI companies making up the WALOR International SAS Group confirmed the transfer of the real estate sites of Laval (Mayenne), Offranville (Seine-Maritime) and Toucy (Yonne).

The scope of the Gévelot Group now consists of Gévelot SA (Holding) with ownership of the Pumps Sector through its PCM SA subsidiary.

Levallois-Perret, 28 novembre 2017  
*Site internet Gévelot, Euronext Growth, Amf (Onde)*

**GEVELOT**  
**Société Anonyme au capital de 28 717 500 euros**  
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