

GEVELOT
Société anonyme au capital de 28 717 500 Euros
Siège social à Levallois Perret (Hauts de Seine)
6 boulevard Bineau
562 088 542 R.C.S. NANTERRE

NOTICE OF MEETING

The Shareholders of Gévelot are advised that they are convened on Thursday, June 15, 2017 at 11 am at the registered office, 6 boulevard Bineau, Levallois-Perret (Hauts de Seine),

to the Combined General Meeting in order to deliberate on the following agenda:

Within the competence of the Ordinary General Meeting:

- Management Report from the Board of Directors on the progress of the Company during the fiscal year 2016,
- Reports from Statutory Auditors on Corporate Financial Statements and Consolidated Accounts of this fiscal year,
- Approval of the Corporate Financial Statements for the fiscal year ending December 31, 2016,
- Approval of the Consolidated Accounts for the fiscal year ending December 31, 2016,
- Approval of the Agreements mentioned in Article L.225-38 of the Commercial Law,
- Allocation of net income for the fiscal year 2016,
- Discharge to Directors,
- Directors,
- Statutory auditors
- Authorization of a share buyback program for cancel
- Powers,
- Other questions.

Within the competence of the Extraordinary General Meeting:

- Authorization given to the Board of Directors to cancel Shares that the Company could have bought back under the new Share buyback program,
- Modification of the Articles of Association : Abolition of the double vote.

The General Meeting consists of all Shareholders, whatever the number of shares they own.

In accordance with Article R.225-85 of the Commercial Law, no one shall be allowed to attend the General Meeting, to vote by mail or by proxy, except Shareholders who will have provided proof of this status by registration of the securities in their name or in the name of the intermediary registered on their behalf, by the second business day preceding the General Meeting at 00.00 (midnight), Paris time, either in the accounts of registered bearer securities held on behalf of the Company by its agent, or in the accounts of bearer securities held by an intermediary as mentioned in Article L.211-3 of the Monetary and Financial Code, holding their securities account.

The registration of securities in the accounts of bearer Shares held through an intermediary mentioned in Article L.211-3 of the Monetary and Financial Code shall be validated by a certificate of participation issued by the intermediary, attached to the voting form by mail or by proxy or to the request for an admission card established in the name of the Shareholder or on behalf of the Shareholder represented by the registered intermediary. A certificate is also issued to the Shareholder who wishes to attend the General Meeting in person but who has not received the admission card by the second business day preceding the General Meeting at 00.00 (midnight), Paris time.

A single form of vote by mail and by proxy is available to Shareholders at the registered office of the Company or may be requested by a simple letter, fax or email to the following address: contact@gevelot-sa.fr. Any request received or filed by no later than six days before the date of the General Meeting will be accepted. These forms will be considered only if they are duly completed, signed and received by the registered office of the Company at least three days before the date of the General Meeting. Owners of bearer Shares must accompany their form by the certificate of participation issued by an intermediary mentioned in Article L.211-3 of the Monetary and Financial Code.

In accordance with legal provisions, Resolutions proposed for adoption by the General Meeting and documents required by Law will be made available to Shareholders at the registered office of the Company within the regulatory period as from the notice to attend to the General Meeting. Written questions that Shareholders may arise before the General Meeting shall be sent together with a certificate of registration in account at the registered office by registered letter with acknowledgment of receipt to the attention of the Chairman of the Board of Directors no later than the fourth business day preceding the date of the General Meeting. The terms of participation and vote by videoconference or other means of telecommunication have not been adopted for the General Meeting and no site as mentioned in Article R.225-61 of the Commercial Law will be set up to this end.

This notice serves as a notice to attend, provided that no changes are made to the agenda, in which case it would be mentioned by means of a new insertion.

Information available on our website www.gevelot-sa.fr