



COMMUNIQUE

The Gévelot Board of Directors meeting at 11 a.m., 31 August 2017, examined the Walor International Group's takeover offer on its Extrusion sector, received 29 August 2017, which was the subject of our previous release.

This firm cash offer, subject to the usual suspensive conditions in this type of transaction, values this sector at €24M, including the industrial property of the French sites, together with the takeover of the existing net financial debt on the completion date of the operation.

The Board unanimously approved the principle of this operation and the exclusivity of the negotiation to finalise this sale before the end of October 2017 on the proposed bases.

The Board gave full powers to the Chief Executive Officer and to the Chief Operating Officer to conduct the actions and take the steps needed to implement this transaction.

The various legal consultations are ongoing.

The Gévelot Group will inform the market of the progress of this offer.

Euronext Growth - Amf - www.gevelot-sa.fr (August, 31 2017)

GEVELOT

Société Anonyme au capital de 28 717 500 euros

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